



2019 Copthorne Village Survey Results & Analysis

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Prepared by the Copthorne
Neighbourhood Plan Steering Group

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1 Introduction

- 1.1 A Steering Group, on behalf of Worth Parish Council, are preparing a new Neighbourhood Plan for Copthorne & Worth Ward. The group consulted on a draft plan under Regulation 14 of the Town & Country Planning, England, Neighbourhood Planning (General) Regulations 2012 (as amended) between 6th March and 28th April 2017.
- 1.2 The Steering Group sought to update the plan in response to the comments received during this consultation, but it became apparent that considerable changes were required to the plan before it could proceed. Alongside this, planning policy at the local and national level was in a state of flux and so the group decided to pause, take stock and revisit the information on which the plan is based.
- 1.3 At the time of writing (January 2020) the policy position at the local and national level has settled and the Steering Group are working hard to prepare an updated evidence base and plan for a new Regulation 14 Consultation.
- 1.4 As part of the drive to update the evidence base, a survey was undertaken between July and August 2019. 2,079 hard copies of the surveys were prepared and given to a team of local volunteers to distribute to properties within the village of Copthorne asking various questions to gain evidence base for the Copthorne Neighbourhood Plan. A copy of the survey is included in **Appendix 1**. It is noted that there are only 1988 properties within the Ward, and therefore this is the number that will be used for the basis of any calculations in this report.
- 1.5 This report is a summary of the analysed results of the survey responses received. Worth Parish Council (WPC) received 614 representing 30.8% of the total households in the Ward.

2 Residential Property

- 2.1 The survey part of the survey first looked at our houses. We asked about tenure and size and future need to understand our current housing stock and how or if it needs to change.
- 2.2 Of the survey responses received, 571 (93%) said they owned their property, 35 (5.7%) indicated they rent their property and 2 (0.3%) indicated they part own and part rent their property and 6 did not reply (1%). We can then estimate that the total number of households in each of these categories in Copthorne is:

Owned: 1849

Rented: 113

Part owned/part rented: 6

Did not respond: 20

- 2.3 Of the survey responses received, 4 indicated they have one bedroom, 69 indicated they have two bedrooms, 272 indicated they have three bedrooms, 199 indicated they have four bedrooms, 59 indicated they have five bedrooms, and 6 indicated they have more than 5 bedrooms (and 5 did not reply).

Extensions

- 2.4 A total of 16 (2.6%) households who responded indicated they had extended to add bedrooms to their house since 2015, totalling 19 new bedrooms. The average number of rooms other than bedrooms per household was 4.6.
- 2.5 In addition, 17 (2.7%) households who responded indicated they intend to add new bedrooms within the next 5 years.
- 2.6 If these results are extrapolated to account for the Ward, this would equate to circa. 54 homes intending to extend within the next 5 years.

3 Occupancy

- 3.1 The survey also sought to understand whether we as a community live with large households or small ones, whether we tend to stay in the same house for a long time and other traits of our residents.
- 3.2 The survey results indicate how long residents have lived in Copthorne, and how long they have lived in their current home. The results are as follows:

No. years in Copthorne	No of responses	% of responses	No. years in current home (%)						
			0-5	6-10	11-15	16-20	21-25	26-30	31+
0-5	97	16.1	100						
6-10	48	7.9	8.3	91.7					
11-15	65	10.8	7.7	7.7	84.6				
16-20	48	7.9	12.5	14.6	2.1	70.8			
21-25	52	8.6	5.8	3.8	15.4	9.6	65.4		
26-30	47	7.8	10.6	2.1	6.4	10.6	8.5	61.7	
31+	247	40.9	2.4	2.8	2.8	5.3	6.5	5.3	73.3

- 3.3 These results indicate that once people reside in Copthorne, they tend to stay in the same home. These results cannot be used to draw any conclusion on migration to/from the area as the survey has not captured responses from those who have lived here, but now moved away.
- 3.4 The survey also asked people why they live in Copthorne, the results are as follows:

Question answer	% of responses
Born here	4.8%
Have relatives in or nearby Copthorne	10.4%
Work in or near the village	16%
Attracted by village life, schools etc.	42.9%
Other	25.9%

- 3.5 These results indicate that Copthorne is regarded as an attractive place to live. The number of 'Other' responses is very high, and with hindsight it may have been more useful to ask respondents to clarify this response to better understand these reasons.

3.6 Question 5 sought to understand how many people lived in our households and some details about them. In the 614 households who replied there are 1441 people living in them. The survey results also indicate the age range of occupants as follows:

Age group (yrs)	No. of people	% of people
0-3	75	5.2%
4-10	76	5.3%
11-18	88	6.1%
19-24	90	6.2%
25-34	81	5.6%
35-44	126	8.7%
45-54	165	11.5%
55-64	256	17.8%
65-74	277	19.2%
75+	207	14.4%

3.7 Of the responses received, 50 people work from home. Respondents were also asked to tell us how they travelled to work and how long it takes, the results are set out below as a % of the modes of travel:

Method of transport	No who travel by this method	% who travels by this method	Time spent for each method (minutes)				
			0-30	31-60	61-90	91-120	120+
Bus	32	4.6%	22	8	1	1	0
Train	70	10%	16	39	9	3	3
Car/van	553	79.2%	388	115	31	8	11
Motorcycle	7	1%	4	2	1	0	0
Cycle	7	1%	5	1	1	0	0
Walk	29	4.2%	28	0	1	0	0

3.8 The survey results further indicate that 108 (28.4%) of people say their journey time to work has increased in last 4 years, 74 (19.5%) say their journey time has decreased, and 198 (52.1%) say there has been no change to their journey time.

3.9 There is a high proportion of people who travel to work using private motor vehicles rather than public transport. This may be indicative of Copthorne's location on J10 of the M23, which provides good connectivity North and South. It also indicates that Copthorne is primarily a commuter settlement with people travelling outside the area for work.

Moving Intentions

3.10 The survey responses indicate that 63 (10.4%) of householders intend to move within the next two years, 79 (13.1%) within 3-5 years, 30 (5%) in 6+ years and 433 (71.6%) said they had no intention of moving within these timeframes.

3.11 Of the 172 who plan on moving, 154 (90.5%) said they planned to stay within Copthorne. This further correlates with the results above that a majority of people do not move once they are settled.

Future Occupants

3.12 The survey results indicate the following requirements for new homes in the village based on existing residents moving to their own home in the village, or relatives of existing residents moving into the village:

Requirement within next 2 years

Dwelling size	Owned			Rented			Shared Ownership		
	Need from Household	Need from relatives	Total Need	Need from Household	Need from relatives	Total Need	Need from Household	Need from relatives	Total Need
1 bed	4	0	4	3	0	3	0	0	0
2 bed	8	1	9	0	2	2	1	0	1
3 bed	10	4	14	2	0	2	2	0	2
4 bed	0	3	3	0	0	0	0	0	0
5+ bed	1	0	1	0	0	0	0	0	0

Requirement within next 3-5 years

Dwelling size	Owned			Rented			Shared Ownership		
	Need from Household	Need from relatives	Total Need	Need from Household	Need from relatives	Total Need	Need from Household	Need from relatives	Total Need
1 bed	5	0	5	1	0	1	1	0	0
2 bed	13	2	15	5	0	5	2	1	1
3 bed	8	5	13	0	2	2	0	1	2
4 bed	1	2	3	0	1	1	0	0	0
5+ bed	0	0	0	0	0	0	0	0	0

Requirement within 6+ years

Dwelling size	Owned			Rented			Shared Ownership		
	Need from Household	Need from relatives	Total Need	Need from Household	Need from relatives	Total Need	Need from Household	Need from relatives	Total Need
1 bed	2	0	2	1	0	1	0	0	0
2 bed	8	2	10	1	0	1	0	0	1
3 bed	0	4	4	1	0	1	0	0	2
4 bed	0	0	0	0	0	0	0	0	0
5+ bed	0	0	0	0	0	0	0	0	0

Total housing need

- 3.13 Using the results above, it is possible to estimate the total housing need and mix across the Ward. These estimates have been prepared by multiplying the above figures by 3.25 which is the total households in the Ward (1988) divided by the number of survey responses (614). The total estimated housing need is set out below:

	Up to 2 years	3 – 5 years	6 + years
1 bed	23	20	10
2 bed	39	69	39
3 bed	59	56	23
4 bed	10	13	0
5+ bed	4	0	0
Total Need:	135	158	72

- 3.14 This shows that within the next 5 years, there is a need for around 293 new homes in the area. The vast majority of these (266 or 91%) are 1-3 bed homes. There is little identified need for larger (4+ bed) homes.
- 3.15 This locally derived housing need will be met by the two major developments currently under construction within the area (Heathy Wood and Hawthorns).

4 Vehicles & Parking

- 4.1 577 responses let us know how many vehicles are in their households, these households cumulatively have 1278 vehicles. The breakdown is as follows:

Vehicle Type	No of Vehicles	From this many households
Petrol/Diesel car	1062	569
Petrol/diesel van	60	56
Petrol/diesel motorcycle	124	59
Hybrid car	25	24
Hybrid van	3	2
Hybrid motorcycle/cycle	0	0
Electric car	1	1
Electric van	0	0
Electric motorcycle/cycle	3	2

- 4.2 37 households did not say they own a vehicle, these households therefore do not own a vehicle or did not answer the question. It is noted that of the 577 households who replied to this question 573 (99%) had a private car (of any type).
- 4.3 It is also noted that of the few who have adopted electric vehicles (car or motorcycle) they always had a fossil fuel powered vehicle as well. The electric car owner for example also had 2 petrol/diesel cars in their household and a household with one electric motorcycle also has 4 petrol/diesel cars, 1 petrol/diesel van and 4 petrol/diesel motorcycles. Whilst the survey cannot be considered to be definitive, we can assume that electric vehicles are not being readily adopted within our community.
- 4.4 68 households expect the number of vehicles in their household to increase in the next 5 years and 54 of households indicated they intended to replace their petrol/diesel powered vehicle with an electric one.
- 4.5 When considering parking, 582 households have garages or off-road parking which provide 1666 spaces. 122 (21%) of these households however have more cars/vans than their off-road parking can accommodate. These 122 houses have off-road parking space for 144 cars/vans yet have 310 vehicles between them meaning a shortfall of 166 spaces.
- 4.6 Alongside this, 133 households routinely park a total of 173 vehicles on the street. This is interesting as it demonstrates that some people may park on the street despite them having off-road parking available. But considering the number of responses this is a smaller number than we may have expected given the known parking issues in the area.
- 4.7 If one were to extrapolate these findings by assuming 21% of all properties cannot meet their own parking need off-road we would establish that Copthorne is short of circa 600 parking spaces.
- 4.8 It should also be noted that 327 (56.2%) of responses confirmed that they would be able to facilitate an electric vehicle charging point.

5 Local Facilities

Doctors Surgery

- 5.1 Of the 614 responses, 489 had one or more person registered at the Copthorne Doctors Surgery. These 489 households had 1002 people registered here. 126 households had one or more person registered at another surgery elsewhere meaning 216 people leave Copthorne for healthcare. This could be for a number of reasons such as people who have recently moved into the village could still be registered elsewhere or perhaps more concerningly people could be forced to go elsewhere because Copthorne Surgery is at Capacity. It is also noted that 30 households have residents registered at both the Copthorne Surgery and elsewhere.
- 5.2 The Doctors Surgery was also the most mentioned community facility when asked what local facilities were considered important.

Schools

- 5.3 Regarding schools, the survey results indicate that:
- 31 children attend preschool
 - 57 attend the village primary schools
 - 8 attend a primary school outside the village
 - 66 attend a secondary school outside the village
- 5.4 Of these:
- 38.3% walk to/from school or preschool
 - 0.6% cycle to/from school or preschool
 - 37% catch a bus to/from school or preschool
 - 23.5% drive or get driven to/from school or preschool

Other Amenities

- 5.5 The survey asked people which of the local sports clubs they were members of or were involved with. The results are as follows:

Sports club/facility	No. people involved	% of people in households
Football	57	4
Table Tennis	6	0.4
Badminton	13	0.9
Cricket	8	0.6
Golf	92	6.4
Snooker	9	0.4
Fitness Class	76	5.3
Stool Ball	5	0.3
Gym	131	9.1

- 5.6 464 (80%) of households indicated that they do use local footpaths and bridleways for exercise purposes. This would indicate that these are vital resources for our community.

5.7 The survey asked responders to indicate which they felt were the 3 most important community facilities in the village. The top results are as follows:

Rank	Facility	No. of responses
1 st	Doctors	184
2 nd	Schools	125
3 rd	Local Shops	108
4 th	Open Spaces	105
5 th	Village Hall	80
6 th	Parish Hub	76
7 th	Copthorne Pavillion & Playing Fields	71
8 th	Church	51
9 th	Post Office	47
10 th	Playgrounds	42
11 th	Bus Service	33
12 th	Social Club	30
13 th	Pub	27
14 th	Scouts & Guides	22
15 th	Footpaths/Cyclepaths	16

5.8 The survey asked responders to suggest additional sports or activities that are currently not available in Copthorne that they would like to see. No individual activity received a response of more than 3% and therefore there is no overwhelming demand identified for any additional activities. For reference, the activities suggested included:

- Tennis
- Swimming Pool
- Cycling
- Walking/Running Routes
- Bowls
- Café/Restaurant
- Better Shops
- Dance
- Youth Centre
- Cycle Paths
- Better Bus Services
- Dentist
- Better Playgrounds/Parks
- Gym
- Yoga
- Playground
- Butchers
- Football Pitch
- Running
- Youth Club
- Pilates
- Walking
- Scouts & Guides
- Performing Arts Centre
- Footpaths
- Speed Control
- Restaurant
- Angling
- Rugby
- Netball
- Market
- Village Centre
- Book Club
- Cricket Club
- Ballroom
- Better Pub
- More Shops
- Police
- Ballet
- 4G Football Pitch
- Bakers
- Hockey
- Amateur Dramatics
- Horse Riding
- Church
- Outdoor Gym
- Gymnastics

6 Community Land Trust

- 6.1 The survey asked responders whether they agreed with WPC's plans to set up a Community Land Trust to develop and manage new social and affordable housing. The results were as follows (percentage shown is % of people who answered this question):

Response	No. of responses	% of responses
Strongly Agree	96	16.5%
Agree	253	43.4%
Neither Agree nor Disagree	162	27.8%
Disagree	18	3.1%
Strongly Disagree	16	2.7%
Don't Understand	38	6.5%

- 6.2 This indicates that a vast majority of respondents understood what a Community Land Trust is, and over half support the Parish Council setting up a CLT, with a further 28% indifferent.

7 Gatwick

- 7.1 The survey asked responders if any members of their household work at Gatwick airport, or a company which supports airport operations. 71 households indicated that 82 household members work at Gatwick, or in a supporting role.

8 Crime

- 8.1 The survey asked responders to indicate whether they had suffered from any crimes in the last 5 years. The results are as follows (percentage shown is % of people who responded to survey):

Crime Type	Within last 12 months	Within 1-2 years	Within 2-5 years
Assault	5	1	2
Burglary	2	5	12
Theft	10	10	16
Vandalism	23	10	18
Cyber	6	6	5
Hate	0	0	0
Anti-Social Behaviour	32	22	19
Road Rage	37	18	6

- 8.2 This generally indicates Copthorne has few crimes. A majority of the crimes that are suffered appear to be vandalism and anti-social behaviour.



Copthorne Neighbourhood Plan Housing Survey July 2019

Your answers will help shape the future of the Village for the next 15 years.

About this survey

This is a voluntary and anonymous survey. You do not need to answer every question.

Once completed, please return the completed form by **30 August 2019**. Please do not return forms after this date as they will not be processed but the Parish Council will still be charged postage.

You can find out more about the neighbourhood plan and the work of the parish council on www.worth-pc.gov.uk

Who is preparing the plan?

The Copthorne Neighbourhood Plan Sub-Committee has been entrusted by the Parish Council to prepare the neighbourhood plan for Copthorne Ward. The Committee consists of Councillors and residents who care about our community, they also welcome like-minded individuals who want to play a role in shaping the future of Copthorne.

If you are interested in becoming involved, please email nplan@worth-pc.gov.uk.

More information?

For more information please contact Worth Parish Council on www.worth-pc.gov.uk / clerk@worth-pc.gov.uk / nplan@worth-pc.gov.uk / 01342 713407.

Q1 Did you complete the 2015 survey? Yes No Unsure

Q2 Thinking of your home; Do you: Own Rent Part own/rent

Q3 a) How many bedrooms does your home have?

b) Have any of the bedrooms been added since 2015? If Yes, how many? No

c) Do you intend to add any bedrooms in the next 5 Years? Yes No

d) Excluding bedrooms, how many other rooms does your home have?

Q4 a) How many useable garages and other off-road parking spaces does your home have?

b) Would your off-road parking spaces be able to facilitate the charging of an electric vehicle? Yes No Unsure

c) Does your household routinely park a vehicle on the street? If Yes, how many? No

Q5 Please indicate how many people live in your household and their ages:

Age (yrs)	0 - 3	4 - 10	11 - 18	19 - 24	25 - 34	35 - 44	45 - 54	55 - 64	65 - 74	75+
No. of people:	<input type="text"/>									

Q6 **If there are no children in your household (age 18 or under) please go to question 7.**

a) How many children in your household attend preschool?

b) How many children in your household attend the village schools?

c) How many children in your household attend a primary school outside Cophorne?

d) How many children in your household attend a secondary school?

e) How do the children in your household travel to school?

Mode of travel:	Walk	Bus	Car	Bicycle
No. of people:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Q7 a) How many years have you lived in your current home?

Years	0 - 5	6 - 10	11 - 15	16 - 20	21 - 25	26 - 30	31+
(Please tick)	<input type="checkbox"/>						

b) How many years have you lived in Copthorne?

Years	0 - 5	6 - 10	11 - 15	16 - 20	21 - 25	26 - 30	31+
(Please tick)	<input type="checkbox"/>						

c) What is the main reason that you chose to live in Copthorne?

Born here	<input type="checkbox"/>	Attracted by village life, schools, etc	<input type="checkbox"/>
Have relatives in the village or nearby	<input type="checkbox"/>	Other	<input type="checkbox"/>
Work in the village or nearby	<input type="checkbox"/>		

Q8 a) Do you expect to move home soon?

No	<input type="checkbox"/>
Yes, in the next 2 years	<input type="checkbox"/>
Yes, in the next 3-5 years	<input type="checkbox"/>
Yes, in 6+ years	<input type="checkbox"/>

If you ticked 'No', please go to Question 9

b) Are you likely to move to another property in Copthorne?

Yes	<input type="checkbox"/>	No	<input type="checkbox"/>
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c) What would be the main reason for your wanting to move? (tick one box only)

Need a bigger property	<input type="checkbox"/>	Want a smaller property	<input type="checkbox"/>
Move from rented to owned	<input type="checkbox"/>	Move from owned to rented	<input type="checkbox"/>
Work opportunity	<input type="checkbox"/>	Attracted by non-village life, schools, etc	<input type="checkbox"/>
Health Reasons	<input type="checkbox"/>	Move to sheltered housing	<input type="checkbox"/>

Other

Q9 Is anyone in your household likely to be seeking to move to their own property in the village?
 If so, please enter the number of people looking for a property in the table below, making sure you select the correct tenure & property size (across the top) and when they are likely to need the property (down the side).

	Tenure & Size															
	Owned					Shared ownership					Rented					Not known
	1 bed	2 bed	3 bed	4 bed	5+ bed	1 bed	2 bed	3 bed	4 bed	5+ bed	1 bed	2 bed	3 bed	4 bed	5+ bed	
In the next 2 years																
In the next 3 - 5 years																
In 6+ years																

Q10 Do you have any close relatives who are likely to be seeking to move to Copthorne?
 If so, please enter the number of people looking for a property in the table below, making sure you select the correct tenure & property size (across the top) and when they are likely to need the property (down the side).

	Tenure & Size															
	Owned					Shared ownership					Rented					Not known
	1 bed	2 bed	3 bed	4 bed	5+ bed	1 bed	2 bed	3 bed	4 bed	5+ bed	1 bed	2 bed	3 bed	4 bed	5+ bed	
In the next 2 years																
In the next 3 - 5 years																
In 6+ years																

Q11 The Parish Council is considering setting up a Community Land Trust (CLT). CLTs are set up and run by ordinary people to develop and manage homes as well as other assets. CLTs act as long-term stewards of housing, ensuring that it remains genuinely affordable, based on what people actually earn in their area, not just for now but for every future occupier. The Parish council would like to know if you would agree with them setting up such a scheme in principle.

Strongly Agree Agree Neither Support/Disagree Disagree Strongly disagree Don't Understand

Q12 a) How many of your household play for, or are otherwise involved in, the following village sports clubs (please put the number of people involved in the relevant box)

Football	<input type="text"/>	Cricket	<input type="text"/>	Fitness class	<input type="text"/>
Table Tennis	<input type="text"/>	Golf	<input type="text"/>	Stool Ball	<input type="text"/>
Badminton	<input type="text"/>	Snooker	<input type="text"/>	Gym	<input type="text"/>

Other

b) Do members of your household use the local network of footpaths and bridleways for exercise e.g. walking (including dog-walking) jogging, running? Yes No

c) Are there any sports or activities you feel should be provided in Copthorne that are currently not?

Q13 a) How many vehicles does your household have?

	Cars	Vans	Motorbikes/scooters Bicycle
Petrol/Diesel	<input type="text"/>	<input type="text"/>	<input type="text"/>
Hybrid	<input type="text"/>	<input type="text"/>	<input type="text"/>
Electric	<input type="text"/>	<input type="text"/>	<input type="text"/>

b) Over the next 5 years do you expect the number of cars, etc, owned by your household to increase? Yes No

c) When you replace your petrol or diesel powered vehicles will it be with an electric vehicle? Yes No Unsure

Q14 Do any members of your household work at Gatwick Airport or for a company which supports airport operations? If Yes, how many? No

Q19 Please state what you consider to be the three most important community facilities within the neighbourhood plan area.

1.	
2.	
3.	

Q20 Please let us know which community facilities your household uses in the box below:

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Q21 Are there any community facilities you feel Copthorne is missing?

--

Q22 Do you have any comments on this survey, on issues not raised in the questions, or neighbourhood planning generally?

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STAY UP TO DATE ON THE PLAN'S PROGRESS

If you would like to be kept up to date on the progress of the Copthorne Neighbourhood Plan, be informed when consultation events are to be held and when it reaches key stages of the process to adoption, please leave your name and email address below.

Please note that your name and email will not be linked to the responses you have provided above and be held in a separate database purely for the purposes set out above.

Name:

Email:

Worth Parish Council cares to ensure the security of Personal data. We make sure that your information is protected from authorised access, loss manipulation, falsification, destruction or unauthorised disclosure. This is done through appropriate technical measures and relevant policies. We will not share your data and only keep your data for the purpose it was collected for and only for as long as necessary, after which it will be deleted. (Please view our Privacy Notice & Retention Policy online at worth-pc.gov.uk)

Thank you for completing this survey!

Please fold and seal it in the pre- paid envelope provided. If you are able, please return this to one of the collection boxes located in Olivers Coffee and Wine, the Post Office, McColls Newsagent and the Parish Hub. This saves the Parish Council considerable postage costs.

Alternatively, the completed form can be posted in the pre-paid envelope.